

<b>Code</b>	<b>CII</b>
<b>Company name</b>	Hochiminh City Infrastructure Investment Joint Stock Company
<b>Date</b>	05/03/2017
<b>Subject</b>	<b>Resolution on the 2017 AGM</b>

**Content:**

Hochiminh City Infrastructure Investment Joint Stock Company announces Resolution of Annual General Meeting 2017 dated April 28, 2017 as follows:

1. Approving the company business result & profit distribution plan in 2016:
  - Additional reserve fund (5%): 32,828,130,533 dongs
  - Welfare and reward fund (4%): 26,262,504,426 dongs
  - Remuneration of the BODs (1%): 6,565,626,107 dongs
  - Dividend payment (18.5%/year): 461,131,926,450 dongs:
    - + To pay first cash dividend: 6.5%/par value (650 dongs/share), amount: 171,611,854,050 dongs, payment date: August 18, 2016.
    - + To pay second cash dividend: 6.5%/par value (650 dongs/share), amount: 156,823,372,550 dongs, payment date: January 20, 2017.
    - + To pay third cash dividend: 5.5%/par value (550 dongs/share), amount: 132,696,699,850 dongs, payment date: April 28, 2017.
2. Approving the company's business plan and profit distribution in 2017:
  - a. The company's business plan in 2017:
    - Revenue: 5,700,000,000,000 dongs
    - Expenses: 3,680,000,000,000 dongs
    - Profit after tax of parent company: 1,430,000,000,000 dongs
  - b. Profit distribution in 2017:
    - Additional reserve fund: 5% of profit after tax
    - Reward and Welfare fund: 4% of profit after tax
    - Remuneration of the BODs: 1% of profit after tax
    - Dividend payment: 21.5%
3. Approving adjustment of 2016 ESOP volume: to increase by 500,000 shares and number of 2016 ESOP shares is 1,500,000 shares and time of implementation in 2017.
  - Plan for stock issuance under 2017 ESOP: 1,500,000 shares
  - Issuing price: 10,000 dongs/share
  - Time of implementation: 2018

4. Approving additional issuance of 20 million USD convertible bonds in phase 2 and time of implementation in Q3.2017
5. Approving the selection of International Finance Consulting and Auditing Co., Ltd. (IFC) to audit financial statement in 2017
6. Approving list of the BODs members for the period 2017-2022:
  - Mr. Le Quoc Binh
  - Mr. Dominic Criven
  - Mr. John Eric T. Fracia
  - Mr. Le Vu Hoang
  - Mr. Kang Sang In
  - Mr. Nguyen Hong Son
  - Mr. Dang Ngoc Thanh
  - Mr. Nguyen Quang Thanh
  - Ms. Nguyen Mai Bao Tram
7. Approving list of the Supervisory Board members for the period 2017-2022:
  - Ms. Trinh Thi Ngoc Anh
  - Ms. Tran Thi Tuat
  - Mr. Doan Minh Thu
8. Approving the appointment of Mr. Le Quoc Binh as CEO for the period 2017-2022.